

EXTENDED TO MAY 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2017 or tax year beginning JUL 1, 2017, and ending JUN 30, 2018

Name of foundation: **JOHN & MARY R. MARKLE FOUNDATION**

Room/suite: \_\_\_\_\_

Number and street (or P.O. box number if mail is not delivered to street address): **10 ROCKEFELLER PLAZA**

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10020**

A Employer identification number: **13-1770307**

B Telephone number: **212-713-7600**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 133,324,036.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,100,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		5,536,698.			
b Gross sales price for all assets on line 6a		23,657,943.			
7 Capital gain net income (from Part IV, line 2)			5,446,451.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,858,102.	2,551,270.		STATEMENT 1
12 Total. Add lines 1 through 11		10,494,800.	7,997,721.		
13 Compensation of officers, directors, trustees, etc.		1,582,250.	85,100.		1,497,150.
14 Other employee salaries and wages		5,280,067.	75,246.		5,244,821.
15 Pension plans, employee benefits		2,039,765.	47,361.		1,996,676.
16a Legal fees STMT 2		44,626.	0.		42,880.
b Accounting fees STMT 3		55,980.	8,473.		27,507.
c Other professional fees STMT 4		1,898,554.	1,044,402.		209,475.
17 Interest		113,652.	136,228.		0.
18 Taxes STMT 5		73,910.	96,901.		0.
19 Depreciation and depletion		45,791.	380.		
20 Occupancy ATTACHMENT D		1,201,089.	8,366.		1,197,964.
21 Travel, conferences, and meetings		23,666.	197.		23,503.
22 Printing and publications		50,114.	0.		44,158.
23 Other expenses STMT 6		5,585,164.	137,838.		5,193,883.
24 Total operating and administrative expenses. Add lines 13 through 23 *		17,994,628.	1,640,492.		15,478,017.
25 Contributions, gifts, grants paid		301,800.			251,800.
26 Total expenses and disbursements. Add lines 24 and 25		18,296,428.	1,640,492.		15,729,817.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<7,801,628.>			
b Net investment income (if negative, enter -0-)			6,357,229.		
c Adjusted net income (if negative, enter -0-)				N/A	

\* SEE ATTACHMENT B FOR DIRECT CHARITABLE ACTIVITIES